Webinar – 17th October 2024

New Features

- Untick control account warning on G/L account.
- New setting for Their ref required on doc type – Available on purchase orders, GRNs, Invoices, Cash Purchases, payments, sales orders, dispatches, invoices, cash sales, receipts.
- Product field now available in recurring journal templates.
- Support for project on header for recurring documents – project handling would need to be set on document type for this to be enabled
- Cash Purchase documents will now default the bank account to the bank account specified on the supplier record.
- Customer finder now includes created date, created by, pay terms, credit score, credit risk and credit limit
- Bank transfer finder now includes Legal Entity (from) and Legal Entity (To)
- Support for accruals and prepayments with partial VAT – Use prepayment example
- Vat returns are now excluding the irrecoverable amount of a document in boxes 6 and 7 of the VAT Return
- Multi-co sales and multi-co purchases now include cash journals for quick deposit/withdrawal
- Customer and Supplier merge – This allows you to easily lock and transfer information from redundant customer and supplier accounts which are a duplicate of another account.
- Excel Add-In new calculation options
- CDAC is now supported on document imports (if time)
- Changing a customer on a project gives an option to update existing timesheets with the new customer (if time)

Hints and Tips

- Adding favourites
- Auto load